# **FORM D**



### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C 20549

### FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

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OMB Approval OMB Number: 3235-0076 Expires: November 30, 2001 Estimated average burden hours per response . . . 16.00

SEC	USE ONLY
Pref <b>ix</b>	Serial
DATI	RECEIVED

Name of Offering (C) check if this PFL Corporate Account	is an amendment and name has change One	ed, and indicate change.)	PROCE	SSED
Filing Under (Check box(es) that ap-	ply): 🗆 Rule 504 🚨 Rule 505	Rule 506 🗆 Section	46 ULOB SEP 26	ବ୍ୟପ୍ତ (
Type of Filing:   New Filing   A		<del> </del>		
•	A. BASIC IDE	NTIFICATION DATA	IROM	
1. Enter the information requested at	bout the issuer		FINAN	CIAL
Name of larger (C) check if this is	s an amendment and name has changed	, and indicate change.)		
PFI. Corporate Account	One			
Address of Executive Offices (Numb			Telephone Number (Including	Area Code)
Address of Principal Business Opera	tions (Number and Street, City, State,	Zip Code)	Telephone Number (Including	Area Code)
(if different from Executive Offices)				<b>_</b>
Brief Description of Business				
<u>-</u>				
Type of Business Organization				
☐ corporation	☐ limited partnership, already form	od 🗆 :	other (please specify):	
business trust	☐ limited partnership, to be formed			
		Month Yes	<u> </u>	
Actual or Estimated Date of Incorpo	ration or Organization:		Actual [] Estimated	
Jurisdiction of Incorporation or Org	panization: (Enter two-letter U.S. Posts	d Service abbreviation for	State;	
	CN for Canada; FN for othe	r foreign jurisdiction)		
CENTRAL INSTRUCTIONS				

**Tederal**:

Who Must File: All issuers making an offering of securities is reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 7746

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the cartier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Regulard: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filled. with the SBC.

Filling Fee: There is no federal filling fee.

States
This notice shall be used to indicate reliance on the Uniform Limited Offbring Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the psyment of a fee as a precondition to the claims for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice consistes a part of this notice and must be completed.

#### **ATTENTION**

Fallure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OfVIB control number.

# A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
  - . Each promoter of the issuer, if the issuer has been organized within the past five years;
  - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of
    equity securities of the issuer;
  - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers;
     and

<ul> <li>Each general and ma</li> </ul>	naging	partner of p	arme	rship issuers.					
Check Box(es) that Apply:	۵	Promoter		Beneficial Owner		Executive Officer		Director	General and/or Managing Partner
Fuil Name (Last name first,	if indi	ridual)							
Business or Residence Addr	es (N	imber and S	reot,	City, State, Zip Cod	le)	•			
Check Box(cs) that Apply:	ā	Promoter	0	Beneficial Owner		Executive Officer	מ	Director	General and/or Managing Partner
Full Name (Last name first,	if indi	vidual)							
Business or Residence Addr	cas (N	umber and S	treet,	City, State, Zip Coo	ia)				•
Check Box(es) that Apply:	П	Promoter	0	Beneficial Owner		Executive Officer		Director	☐General and/or Managing Partner
Full Name (Last name first,	if indi	vidual)							
Business or Residence Addr	css (N	umber and S	treet,	City, State, Zip Coo	ie)			<del></del> _	<del></del>
Check Box(es) that Apply:	a	Promoter	<u> </u>	Beneficial Owner	0	Executive Officer	0	Director	☐General and/or Managing Partner
Full Name (Last name first,	if indi	vidual)				,			
Business or Residence Add	cas (N	umber and S	treet,	City, State, Zip Co	lo)		-	· -	
Check Box(es) that Apply:	ם	Promoter	0	Beneficial Owner		Executive Officer		Director	☐General and/or Managing Partne
Full Name (Last name first,	if indi	vidual)							<u>—</u>
Business or Residence Add	cas (N	umber and S	treet	City, State, Zip Coo	ie)		,		<del></del>
Check Box(es) that Apply:	ø	Promoter	0	Beneficial Owner	q	Executive Officer	0	Director	☐General and/or Managing Partner
Full Name (Last name first,	if indi	vidual)				<u> </u>			
Business or Residence Addr	tss (N	umber and S	treet,	City, State, Zip Coo	<b>l</b> e)	···	_		
Check Box(es) that Apply:	ū	Promoter	0	Beneficial Owner	0	Executive Officer	0	Director	OGeneral and/or Managing Partner
Full Name (Last name first,	if indi	viqual)							
Business or Residence Addr	cas (N	mber and S	rect,	City, State, Zip Cod	le)		-	·	

					В	. INF	ORN	IATI	ON A	BOL	TO	वववस	ING		
1. Has	the issu	u <b>er</b> solo	i or doe	s the is	suer in	tend to	sell, to	non-ac	ccredite	ed inve	stors in	this offe	ering?	Yes	No
					Ans	wer als	so in A	ppendi	x, Colu	ımn 2, i	if filing	g under U	JLOE.		
2. Wha	nt is the	minim	num inv	estmen	it that v	vill be a	accepte	d from	any in	dividua	<b>l</b> ?			<b>S</b>	
														Yes	No
3. Doe	s the o	ffering	permit	joint o	wnersh	ip of a	single	unit?							
cor off and	nmissi ering. I I/or wi	on or s If a per th a sta	imilar i son to l ite or st	emune be liste ates, lis	ration: d is an st the n	for soli associa ame of	citation ated pe the bro	n of pur rson or oker or	rchaser agent dealer	of a br	nnection oker or re than	on with so dealer to five (5)	irectly or indirectly, any sales of securities in the registered with the SEC persons to be listed are proker or dealer only.		
	ame (L				•			<del></del>					· · · · · · · · · · · · · · · · · · ·		
	ark S ss or R					and Str	eet, Cit	y, State	, Zip (	ode)	·				
63	3 Wes	t Fi	Eth S	treet	521			•	-		CA 9	0071			
	of Asso	ociated	Broker	or Deal	ler										
States	me in Wh k "All								icit Pu	rchaser	<b>s</b>				
•	[AK]						-		[FL]	[GA]	[HI]	[ID]			
[IL]	[34]	[IA]	[KS]	[KY]	[LA]	[MB]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]	•		
[MT]	[NE]		[NH]			[NY]	[NC]	[ND]		[OK]	[OR]	[PA]			
[RI]		(SD)				[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]			
Fuil N	ame (I	.ast nai	me first	, if indi	ividual)	) ··									
Busine	ess or F	Residen	ce Add	ress (N	umber	and Str	eet, Cit	y, State	e, Zip (	Code)					<u> </u>
Name	of Ass	ociated	Broker	or Dea	ler							· · · · · · · · · · · · · · · · · · ·		_	
	in Wh														<del></del>
													All States	3	
	[AK]														
	[NB]										[MS]				
	(SC)														
Full N	lame (I	ast nai	me first	, if indi	ividual	)									
Busin	ess or F	Residen	ice Add	ress (N	umber	and Str	eet, Ci	ly, State	e, Zip (	Code)		-		<del></del> -	<del></del>
Name	of Ass	ociated	Broker	or Dea	ler	. <u></u>									
	in Wh									-	_		🗖 All States		
-	[AK]						•						711	•	
[IL]	(IN)	[IA]	(KS)	[KY]	[LA]	[MB]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]			
[MT]	[NE]	[MA]	[NH]	[UK]	[NM]	[YY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]			
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA1	[WV]	(WI)	[WY]	[PR]			

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero". If the transaction is an exchange offer-		
ing, check this box \( \preceq \) and indicate in the column below the amounts of the securities of-		
fered for exchange and already exchanged.		
Type of Security	Aggregate Offering Price	Amount Already Sold
Debt	<b>S</b>	\$
Equity	\$	\$
☐ Common ☐ Preferred		
Convertible Securities (including warrants)	\$	\$
Partnership Interests	5	<b>S</b>
Other (Specify separate account )	s unknown	\$2607,785,947.84
Total		\$
Answer also in Appendix, Column 3, if filing under ULOE		
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
	Number Investors	Aggregate Doilar Amount of Purchases
Accredited Investors.	67	\$2,607,785,947.84
Non-accredited Investors.		\$
Total (for filings under Rule 504 only)		·
Answer also in Appendix, Column 4, if filing under ULOB		
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.		
Type of offering	Type of	Dollar Amount
Dula 606	Security	Sold
Rule 505		
Rule 504		\$
Total		\$ \$_NA
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the		3 NA
securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
Transfer Agent's Fees	🗖	\$
Printing and Engraving Costs		\$
Legal Fees		S
Accounting Fees	<del>-</del>	<u> </u>
Engineering Fees	<del></del>	\$
Sales Commissions (Specify finder's fees separately)	_	\$58,620,147.82
Other Expenses (identify)	<del></del>	\$
Total		
ividi		<b>S</b>

C. OFFERING PRICE, NUMB	ER OF INVESTORS, EXPENSES	AND USE OF	PROCEEDS
Question I and total expenses furnished in	gate offering price given in response to Part C- response to Part C-Question 4.a. This difference uer."		
used for each of the purposes shown. If the an estimate and check the box to the left of	coss proceeds to the issuer used or proposed to be e amount for any purpose is not known, furnish of the estimate. The total of the payments listed the issuer set forth in response to Part C-Ques-		
(IOH 4.0. above.		Payments to Officers, Directors, & Affiliates	Paymenta To Others
Salaries and fees		<b></b> _0	<b>3</b> '
Purchase of real estate	<b>\$</b> 0	\$	
Purchase, rental or leasing and instal	\$0	3	
Construction or lessing of plant bui	ldings and facilities	\$0	\$
offering that may be used in exchange	ding the value of securities involved in this of the assets or securities of another issuer	<b>.</b>	\$
Repayment of indebtedness		\$	\$
Working capital		\$	\$
Other (specify)		\$0	\$
Total Payments Listed (column total	als added)	<b>- 3_</b>	<del></del>
	D. FEDERAL SIGNATURE		
following signature constitutes an undertaking	gned by the undersigned duly suthorized person. I g by the issuer to furnish to the U.S. Securities an ny the issuer to any non-accredited investor pursuan	d Exchange Comm	ission, upon written
Issuer (Print or Type)	Signature	Date 9/ > 1/	107
Name of Signer (Print or Type)  Ken Junguis!	Title of Signer (Print or Type)  Vice President, Transamerica I	·	<del></del>
r-n 1 u	ATTENTION		e Company
	ATTENTION		

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIG	NATURE		
1. Is any party described in 17 CFR 230.252 provisions of such rule?			Yca	No
See Appen	dix, Column 5, for state re	sponse.		
2. The undersigned issuer hereby undertakes to Form D (17 CFR 239.500) at such times as		inistrator of any state in which this notice is	filed, a no	otice on
3. The undersigned issuer hereby undertakes to issuer to offerees.	o furnish to the state adm	inistrators, upon written request, information	furnished	l by the
4. The undersigned issuer represents that the is Limited Offering Exemption (ULOE) of availability of this exemption has the burder	the state in which this n	otice is filed and understands that the issu		
The issuer has read this notification and knows undersigned duly authorized person.	the contents to be true an	d has duly caused this notice to be signed on i	ta behalf i	y the
Issuer (Print or Type)	Signature	Date	-	. · · ·
Name of Signer (Print or Type)	Title of Signer (Print or	Туре)	<del></del>	

## Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

# APPENDIX

1	1 3				4					
	Intend to sell to Type of security									
1		redited	and aggregate				Í		ach	
1	f .	ors in	offering price		Type of	investor and			ttlam of	
		ate -[tem 1)	offered in state (PartC-Item 1)	•		rchased in State C-Item 2)		WALVER (	ranted) -Item 1)	
	(1.0.0	- 1000 17	(8.2.10	Number of		Number of		(1 at 6 12)	1.0.0	
				Accredited		Nonaccredited			<b> </b>	
State	Yes	No		Investors	Amount	Investors	Amount	Yes	No	
AL_								·	<b>_</b>	
AK				<b> </b>						
AZ			<del></del> -	<del></del>					<b>_</b>	
AR		<u> </u>		<b></b>	<u> </u>		<del></del> -		<del> </del>	
CA		<del></del>	<u> </u>	<del>}</del>			<u> </u>		<b></b> -	
co		<b></b>		<b> </b>			<b></b> _	<del></del>	<b></b> -	
CT	<u> </u>				<del></del>		<b> </b>			
DE	<u> </u>	<del> </del>								
DC		<del> </del>		<del> </del>					<del> </del> -	
FL GA	<del> </del>	<u> </u>								
HI	<del> </del>	<del> </del>	<del></del>	<b>-</b>						
B	<u> </u>	<del> </del>		<b></b>						
IL.	<del></del>	<del>                                     </del>	<del></del>	<del> </del>						
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LA										
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MD										
MA								ı		
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MN										
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мо										

<sup>\*</sup> Interest in separate account is an interest in an insurance policy.

# APPENDIX

1	7	1	3		··· <u>-</u>	4		Slearell	
	Intend to seil to Type of security non-accredited investors in State (Part B-Item 1)  Type of security and aggregate offering price (PartC-Item 1)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)				
94.44	Yes	N•		Number of Accredited Investors		Number of Nonaccredited Investors	Amount	Yes	No
State	1.63			IMAGREDIA	VIROUR	TRACETORS	AMOURE	169	140
	<u> </u>	<del>                                     </del>							
NE	<del> </del>	<del> </del>		<u> </u>				<b> </b>	
NV	<del>                                     </del>	<b> </b>				<u> </u>			<u> </u>
NH		<del>                                     </del>	<del></del> _	<b></b>			<u> </u>		
NJ	<del>                                     </del>	├─	<del></del>						
NM NY	<del> </del>	<b>-</b>	<del> </del>		<del> </del>				
NC		<del>                                     </del>						-	
ND								<del> </del>	
ОН	<del> </del>					<del> </del>		<del>                                     </del>	
OK								<u> </u>	
OR	<del>                                     </del>								
PA	<del></del>	<del>                                     </del>		<del>                                     </del>				<del></del> -	<u> </u>
RI				<u> </u>					
SC			<del></del>	٠٠					
SD	† ·							<u> </u>	
TN		<b> </b>						<del>                                     </del>	
TX									
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VT								<u> </u>	
VA									
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PR	<del>                                     </del>				<del></del>		<del></del>		
IK	<u>L</u>	<u> </u>	<u> </u>						

